

DEPENDENT VERIFICATION WORKSHEET FOR 2008-2009

Student Name: _____

Banner ID: _____

The federal government selected your financial aid application (FAFSA) for a secondary review process called verification. In this process, our office is required to compare information on your FAFSA to information on you and your parent's 2007 Federal 1040, 1040A, or 1040EZ Tax Returns. Federal regulations grant our office the authority to request this information before awarding Federal aid (*34 CFR, Part 668*). If there are differences, our office will submit corrections to your FAFSA electronically.

INSTRUCTIONS

1. Complete all sections of this worksheet. If the information being requested is not applicable, write "none" or "\$0" where appropriate.
2. **Both** you and one of your parents must sign and date this worksheet (Section H).
3. Attach **signed** copies of your and your parent's 2007 Federal Tax Return (pages 1 and 2). If a tax preparer completed your or your parent's taxes, the preparer's signature is sufficient. If you did not keep a copy, you can request a copy from the IRS by calling 1-800-829-1040.
4. Return this worksheet to the Financial Aid Office with all appropriate signed tax returns.

SECTION A - HOUSEHOLD INFORMATION

1. List the people in your parents' household reported on the FAFSA, include:
 - yourself, even if you are not living in the parent household, and
 - your parent(s), including any stepparent, and
 - your parents' other children, even if they don't live with your parent(s), if (a) your parents will provide more than half of their support from July 1, 2008 through June 30, 2009, or (b) the children would be required to provide parental information when completing a FAFSA, and
 - other people if they live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.
2. For each person you list, write their relationship to you: father, mother, sister, brother, grandfather, etc...
3. For each person you list, write their age.
4. For each person you list, except your parents, write the college name that they will attend at least 1/2 time in a degree, diploma, or certificate program in 2008-2009.

Full Name	Relationship	Age	College Attending During 2007-2008
Sally Smith (example)	Wife	28	Central University
	Self		SUNY Plattsburgh

SECTION B – PARENT'S MARITAL STATUS

What was your parent's marital status when you filed your 2008-2009 FAFSA (check one box)?

- | | | |
|----------------------------------|------------------------------------|-------------------------------------|
| <input type="checkbox"/> Single | <input type="checkbox"/> Separated | <input type="checkbox"/> Widowed |
| <input type="checkbox"/> Married | <input type="checkbox"/> Divorced | <input type="checkbox"/> Re-Married |

See Reverse Side

SECTION C - STUDENT INCOME TAX FILING STATUS

Did you, the student, file a 2007 federal tax return (1040, 1040A, 1040EZ)?

- Yes - Proceed to *Section E* and remember to submit a copy of your 2007 Federal Tax Return
 No - Complete *Section D*

SECTION D - STUDENT WAGES

Only complete the table below if you answered no to *Section C*. List below your employer(s) and any income earned in 2007. If you did not earn any income in 2007, **enter zero**:

Source (from W-2 or other earnings statements)	Amount
Cashier at Wal-Mart (example)	\$1,250
	\$
	\$

SECTION E - PARENT'S INCOME TAX FILING STATUS

Did your parents file a 2007 federal tax return (1040, 1040A, 1040EZ)?

- Yes - Proceed to *Section G* and remember to submit a copy of your parent's 2007 Federal Tax Return
 No - Complete *Section F*

SECTION F - PARENT'S WAGES

Only complete the table below if you answered no in *Section E*. List below your parent's employer(s) and any income earned in 2007. If he or she did not earn any income in 2007, **enter zero**:

Source (from W-2 or other earnings statements)	Amount
Cashier at Wal-Mart (example)	\$1,250
	\$
	\$

SECTION G - UNTAXED INCOME

List any untaxed income that you and your parents received in 2007. **If you or your parents did NOT receive any untaxed income, ENTER ZERO in each row:**

Type of Untaxed Income	Student Amount	Parent Amount
Welfare benefits including temporary assistance for need families (TANF)	\$	\$
Social Security Benefits not taxed (Federal Form 1099)	\$	\$
Payments to tax-deferred pension and savings plans (W-2 Statement, Box 12)	\$	\$
Child support RECEIVED BY YOU for all children	\$	\$
Living allowances (military, clergy, other)	\$	\$
Veterans' non-education benefits	\$	\$
Money received or paid on your behalf (e.g., gifts, bills)	\$	XXXXXXXX
Other untaxed income (e.g. workers' compensation, etc)	\$	\$
Child support PAID BY YOU for all children	\$	\$

SECTION H - SIGNATURES AND ATTACHMENTS

By signing this worksheet, we certify that all information reported is complete and accurate. If false or misleading information is purposely provided on this worksheet or the FAFSA, we understand we may be fined, sentenced to jail, or both.

 Student Signature

 Date

 Parent Signature

 Date

Whose **signed** 2007 Federal Tax Return did you attach?

Parents

Students