

ADDITIONAL FINANCIAL INFORMATION FOR 2009-2010

Student Name: _____

Banner ID: _____

Untaxed Income Report Annual Amounts from Calendar Year 2008	Student/ Spouse Amount	Parent Amount (dependent students only)
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$	
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17	\$	
Child support received for all children. Don't include foster or adoption payments	\$	
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$	
Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter zero	\$	
Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter zero.	\$	
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$	
Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	
Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if your parents are not tax filers), benefits from flexible spending accounts (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels	\$	
Money received, or paid on your behalf, not reported elsewhere on this form	\$	XXXXXX
Additional Financial Information Report Annual Amounts from Calendar Year 2008	Student/ Spouse Amount	Parent Amount (dependent students only)
Education Credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31	\$	
Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household	\$	
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships		
Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships		
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q..		

By signing this worksheet I certify that all the information reported is complete and accurate. If false or misleading information is purposely provided on this worksheet, or FAFSA, I understand I may be fined, be sentenced to jail or both.

 Student Signature

 Date

 Parent Signature (for dependent students)

 Date