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ASSET INFORMATION FOR 2009-2010

Student Name: _____

Banner ID: _____

INSTRUCTIONS: Read carefully and answer all questions, enter zeros if necessary. The asset amounts to be reported should be the values as of the date you completed your 2009-2010 FAFSA.

DEPENDENT STUDENTS Answer the following questions related to your and your parents' assets.			**INDEPENDENT STUDENTS** Answer the following questions related to your and your spouses' assets.	
STUDENT:	**PARENT(S):**		**STUDENT:**	**SPOUSE:**
$ _____	$ _____	As of the date you completed your 2009-2010 FAFSA, what is your total current balance of **cash, savings, and checking accounts**?	$ _____	$ _____
$ _____	$ _____	As of the date you completed your 2009-2010 FAFSA, what is the net worth of your **investments**, including real estate (not your primary home)? *See descriptions below.*	$ _____	$ _____
$ _____	$ _____	As of the date you completed your 2009-2010 FAFSA, what is the net worth of your current **businesses and/or investment farms**? *See descriptions below.*	$ _____	$ _____

By signing this worksheet I certify that all the information reported is complete and accurate. If false or misleading information is purposely provided on this worksheet, or on the FAFSA, I understand I may be fined, be sentenced to jail or both.

_____ _____
Dependent Student Signature Date

_____ _____
Parent Signature Date

_____ _____
Independent Student Signature Date

_____ _____
Spouse Signature (optional) Date

Net worth means current value minus debt. If net worth is one million or more, enter $999,999. If net worth is negative, enter 0.

Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Do not include the home you live in, the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or cash, savings, and checking accounts already reported above.

Businesses and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Do not include the value of a family farm that you (or your parents) live on and operate.

Do not include the value of a small business that you (or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees.