SUMMER FINANCIAL AID FORM

STUDENT NAME: ________________________________  BANNER ID: ________________________________

Matriculated students may complete this form to apply for financial aid for summer sessions at Plattsburgh or summer sessions at another host college. Financial aid funds normally do not arrive until after the summer session begins. If you plan to use a refund to help pay for summer living expenses (e.g., rent, meals, etc.), ensure you are in a financial position to cover these expenses until your refund becomes available. There are no emergency advances for summer. You must meet Satisfactory Academic Progress (SAP) standards to qualify for any summer federal or state aid. We can only evaluate SAP after spring final grades are available. If you fail SAP, we would be required to cancel any summer financial aid and you would be responsible for paying any resulting account balance.

INSTRUCTIONS
1. Register for summer courses first.
2. Complete all sections of this application.
3. Sign and submit this form to the Financial Aid Office.
4. To apply for federal aid, ensure you have completed the 2013-2014 FAFSA by June 30, 2014 (www.fafsa.gov).
5. To apply for NYS TAP grant, complete the 2014-2015 TAP Application by June 30, 2014 (www.tapweb.org).

SECTION A –EXPECTED GRADUATION DATE AND HOUSING PLANS
What is your expected graduation date (mm/yyyy)? ________________
What are your housing plans for this summer (check one)?
☐ I will live off-campus without my parents  ☐ I will live off-campus with my parents  ☐ I will live on-campus

SECTION B – ENROLLMENT AT PLATTSBURGH
Dates of attendance: Session A  Session B  Session C
Number of weeks: May 27 to June 6  June 9 to July 11  July 14 to Aug 15
Number of credits enrolled at SUNY Plattsburgh: 2 weeks 5 weeks 5 weeks
Are you repeating any of these courses: Yes or No  Yes or No  Yes or No

SECTION C – ENROLLMENT AT OTHER HOST COLLEGE
Only complete this section if you enroll in courses at another host college. Note that if the host college requires payment before summer aid funds become available, you are responsible for making this payment. Ask your host about their due date.
Name of host: ________________________________  Dates of attendance: ________________________________
Address of host: ________________________________  Number of credits: ________________________________
Are any repeat courses: Yes or No

Submit these additional forms for each host college you will attend:
☐ Permission for Off-Campus Study: Complete this form with your academic advisor and submit it to our Registrar. The form may be found online at www.plattsburgh.edu/register/forms.
☐ Authorization to Pay: Complete this form and submit to the Financial Aid Office. The form may be found online at www.plattsburgh.edu/financialaid and then click “Forms” on the left menu bar.
☐ Proof of Registration: Submit a copy of your course registration at the other host college to the Financial Aid Office.
☐ Proof of Cost: Submit a copy of your bill for tuition and fees at the other institution to the Financial Aid Office.

SECTION D – AID PROGRAMS AND ADDITIONAL SUMMER ELIGIBILITY REQUIREMENTS
Check the financial aid programs that you would like to apply for. Visit our website for descriptions of aid program and standard eligibility requirements. Review the additional summer eligibility requirements listed under each aid program.
☐ Federal Subsidized or Unsubsidized Loans in the amount of $_____________________
  • You must have subsidized or unsubsidized loan eligibility remaining for the current aid year.
  • You must enroll in a total of at least 6 credits across all summer sessions. If you drop below 6 credits, we would be required to cancel these loans, return all disbursed funds, and you would be responsible for any resulting account balance.

☐ Federal Parent PLUS Loan in the amount of $_____________________
  • Parents can apply for a summer PLUS Loan at www.studentloans.gov.
  • You must enroll in a total of at least 6 credits across all summer sessions. If you drop below 6 credits, we would be required to cancel these loans, return all disbursed funds, and you would be responsible for any resulting account balance.
Federal Work-Study for 15 or 30 hours per week (circle one)? 15 hours or 30 hours
- The wage rate is $8.00 per hour for 10 summer weeks. Your summer earnings may impact your aid eligibility for next year.
- Summer enrollment is only required if you are graduating in August. If you are not enrolled in the summer, you must enroll in the following fall semester.

Federal Pell Grant
- You must have Pell grant eligibility remaining for the current aid year.
- You must enroll in a total of at least 3 credits across all summer sessions. If you drop below 3 credits, we would be required to cancel this grant, return all disbursed funds, and you would be responsible for any resulting account balance.

Federal TEACH Grant
- Amount = $495.55 for 3 credits; $991.10 for 6 credits; $1,486.65 for 9 credits; $1,982.20 for 12 credits or more
- You must have a TEACH eligible major and also enroll in a total of at least 3 credits across all summer sessions. If you drop below 3 credits, we would be required to cancel this grant and you would be responsible for any resulting account balance.

NYS TAP Grant
- You must complete a 2014-2015 FAFSA and NYS TAP Application. Add the summer term to your TAP application.
- You must complete a total of at least 6 credits across all summer sessions.
- You must have earned at least 24 credits at Plattsburgh in 2013-2014 & also been enrolled full-time in the spring.

Private Alternative Loan in the amount of $__________________ from ______________________ lender
- Apply via your lender’s website and satisfy their eligibility requirements.

Federal Graduate PLUS Loan in the amount of $_____________________
- Graduate students can apply for a Graduate PLUS Loan at www.studentloans.gov.
- You must enroll in a total of at least 6 credits across all summer sessions. If you drop below 6 credits, we would be required to cancel this loan, return all disbursed funds, and you would be responsible for any resulting account balance.

SECTION F – SUMMER BUDGET WORKSHEET (OPTIONAL)
Use the following chart to help calculate your summer expenses. This section is optional.

| Tuition and Fees | Undergraduate NYS Resident | $265.68 per credit x | = $ |
| | Undergraduate Out-of-State | $658.68 per credit x | = $ |
| | Graduate NYS Resident | $431.68 per credit x | = $ |
| | Graduate Out-of State | $785.68 per credit x | = $ |
| Books and Supplies | All Students | $137.00 per course x | = $ |
| Room Rent | On-Campus Double | $119.00 per week x | = $ |
| | On-Campus Single | $147.00 per week x | = $ |
| | Off-Campus Rent | $216.00 per week x | = $ |
| | Commute from Home | $25.00 per week x | = $ |
| Meals | All Students | $135.00 per week x | = $ |
| Personal | All Students | $53.00 per week x | = $ |
| Transportation | On-Campus or Off-Campus | $20.00 per week x | = $ |
| | Commute from Home | $83.00 per week x | = $ |

Total Budget $____________________

SECTION E – STUDENT SIGNATURE
By signing this worksheet, I certify that all information reported is complete and accurate. I understand that if any of this information changes, I need to notify the Financial Aid Office immediately and my aid eligibility may change.

Student Signature ______________________ Date ________________