APPLICATION FOR SUMMER FINANCIAL AID

STUDENT NAME: ___________________________  BANNER ID: ___________________________

INSTRUCTIONS: Register for summer courses before you submit this form to the Financial Aid Office. Be sure to read through the Summer 2008 Financial Aid Program Guidelines carefully and calculate your summer budget. Then, complete all sections of this application, sign, and submit it to the Financial Aid Office for processing.

SECTION A: SUMMER ADDRESS

Provide us with your contact information for the Summer 2008

Check one:  
☐ I will live off-campus at….  
☐ I will live with my parents at…  
☐ I will live on-campus at………

SECTION B: SUMMER ENROLLMENT

If you are not planning to enroll in any credits, check here & skip down to Section C

A. List the number of credits you are enrolled in for each category, in the appropriate session:

<table>
<thead>
<tr>
<th>Session A</th>
<th>Session B</th>
<th>Session C</th>
</tr>
</thead>
<tbody>
<tr>
<td>May 27 – June 6</td>
<td>June 9 – July 11</td>
<td>July 14 – August 15</td>
</tr>
</tbody>
</table>

Number of Plattsburgh Credits to be taken:  
Number of approved credits to be taken at another college:  

B. Are you registered for: (check any that apply)  
☐ an Internship  ☐ Student Teaching  ☐ Repeat Coursework

If repeat coursework, list each repeat course name and number:  

C. What is your expected Date of Graduation?  
Month: _________  Year: __________

SECTION C: REQUEST FOR SUMMER FINANCIAL AID*

*Be sure you have read the attached Summer 2008 Financial Aid Program Guidelines!

A. Check all the financial aid programs you are interested in receiving for the summer 2008 sessions:

☐ Federal Work-Study:  How many hours per week do you want to work?  30 hours  15 hours
☐ Federal Direct Loan, I want to borrow: $ ____________ for Loan Type:  ☐ Subsidized ☐ Unsubsidized
☐ Federal Direct Parent PLUS Loan. (Parent must complete the PLUS Request Form)
☐ Private Alternative Loan, I have applied for $ ____________ from lender:  
☐ New York State TAP Grant, I have completed the application with New York State
☐ Federal Pell Grant, I did not use all of my eligibility in the 2007-2008 academic year

B. Additionally, indicate here if you have any of these expenses and you want them considered for summer aid purposes:

*Dependent care expenses per week of: $ ____________  *Travel Expenses, #of miles one-way daily: __________

C. Calculate your summer budget on attached guideline sheet. Notify us if your expected costs exceed the estimate listed.

SECTION D: SIGNATURE

My signature here attests to the accuracy of the information provided on this summer financial aid application. I understand that if any of this information changes, I need to notify the Financial Aid Office immediately and my aid eligibility may change.

Student Signature: ___________________________  Date: _______________
SUMMER 2008 FINANCIAL AID PROGRAM GUIDELINES

GENERAL GUIDELINES FOR SUMMER FINANCIAL AID:

◆ You must be enrolled in at least 6 credits for the summer sessions. If you drop below 6 credits you will not be able to receive any federal or state summer financial aid.
Exception: To participate in the Summer Federal Work-Study Program you do not need to take any summer courses.
Exception: Some private alternative loans will allow you to be registered for less than 6 credits.
◆ You must be a matriculated student and planning to attend in the Fall 2008 semester (unless graduating in August 2008).
◆ You must meet Satisfactory Academic Progress (SAP) standards to qualify for Federal and State aid.
Your SAP will be checked after final grades are posted for Spring 2008. If you fail to meet the minimum standards you will not be able to receive financial aid for the summer sessions. Students who fail SAP can apply for a private alternative loan or appeal the decision through the SAP Appeal Process. IMPORTANT: Summer Financial Aid is awarded before spring grades are posted. If you fail SAP, the aid will be cancelled and you will be responsible for paying any balance due on your student account.
◆ To apply for the Federal Pell Grant or Student Loan, you must complete the 2007-2008 FAFSA by June 30, 2008.
◆ Typically financial aid funds do not arrive until weeks into the summer program. If you are expecting a refund, you need to be prepared to cover your personal and living expenses until that refund is available. No Emergency Advances are issued for summer financial aid.
◆ You must complete and submit the attached “Application for Summer Financial Aid” to be considered for any federal or state financial aid. This form must be received no later than one week before your summer courses end.
◆ Should you have any questions, please contact the Financial Aid Office for further assistance.

REQUIREMENTS FOR TAKING SUMMER COURSES AT A COLLEGE OTHER THAN PLATTSBURGH:
Because summer financial aid funds are not available until weeks after summer courses have begun, most colleges do not allow deferrals against summer aid. You need to be prepared to pay for any coursework taken at another institution. If you pay for that coursework and receive financial aid, you will be able to get reimbursed for your payment.

To be considered for financial aid for courses taken at another institution, you must complete these additional steps for each institution you will be attending in the summer:
1) Permission for Off-Campus Study – Complete form with your academic advisor and submit to the Registrar Office.
2) Authorization to Pay – Complete this form and submit to the Financial Aid Office.
3) Proof of Registration – Submit a copy of your course registration at the other institution to Financial Aid Office.
4) Proof of Cost – Submit a copy of your bill for tuition and fees at the other institution to Financial Aid Office.

SPECIFIC FINANCIAL AID PROGRAM GUIDELINES:
A) Summer Federal Work-Study Program
* Enrollment in summer courses is not required unless you are graduating in August 2008 (must return in Fall).
* You can request 15 or 30 hours per week. The program lasts for 10 summer weeks and pays $7.15 per hour.
B) Summer Federal Pell Grant Program
* You must have remaining eligibility from the 2007-2008 academic year.
* You may receive for less than 6 credits depending on your family EFC.
C) Summer Federal Direct Loan Program
* You must have remaining eligibility from the 2007-2008 academic year.
* You must be enrolled in at least 6 credits to receive a Federal Direct Loan. If you drop below 6 credits, your loan will be cancelled and all paid loan funds will be returned to the Direct Loan Program. You will be responsible for any resulting balance due on your account.

CONTINUED ON REVERSE ☼
D) Summer New York State TAP Grant Program

* To qualify for Summer 2008 TAP, you must complete the 2008-2009 FAFSA and NYS TAP Applications.
* TAP is awarded for only 8 semesters (10 semesters for EOP students). Unless you plan to graduate early, we do not recommend you use TAP for summer coursework as it will reduce the amount of your final TAP award.
* You must have earned at least 24 credits (applicable to your degree) at Plattsburgh and been enrolled full-time in the Spring 2008 semester.
* You must complete a minimum of 6 New York State tuition charged credits over the summer 2008 sessions.
* Your Summer TAP Grant may be applied toward payment of summer tuition only if you have received an award certificate from New York State prior to paying for your summer tuition charges. The Summer TAP Program is based on the passing of the New York State budget, which in the past has happened as late as the end of August.
* If you receive a Summer TAP award after your summer tuition is paid, the refund of the Summer TAP will be mailed to you during the Fall 2008 semester.

CALCULATE YOUR SUMMER BUDGET

Use the following chart to help you calculate your summer expenses. Check the summer course schedule to confirm the length of your summer courses before completing this worksheet (typically 5 weeks). Expenses shown are only estimates.

INSTRUCTIONS:
1) Select the appropriate GROUP and CHARGE for each CATEGORY listed.
2) Enter the number of credits, courses, or weeks that you are enrolled for over the summer sessions in Column X.
3) Multiply the amount in each row where indicated by “X” to get the amount for the TOTAL Column.

<table>
<thead>
<tr>
<th>CATEGORY</th>
<th>GROUP</th>
<th>CHARGE</th>
<th>X</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>TUITION &amp; FEES</td>
<td>Undergrad, NYS Resident</td>
<td>$ 199.20 per credit</td>
<td>x</td>
<td>$</td>
</tr>
<tr>
<td></td>
<td>Undergrad, Out-of-State</td>
<td>$ 460.20 per credit</td>
<td>x</td>
<td>$</td>
</tr>
<tr>
<td></td>
<td>Graduate, NYS Resident</td>
<td>$ 306.20 per credit</td>
<td>x</td>
<td>$</td>
</tr>
<tr>
<td></td>
<td>Graduate, Out-of-State</td>
<td>$ 473.20 per credit</td>
<td>x</td>
<td>$</td>
</tr>
<tr>
<td>BOOKS &amp; SUPPLIES</td>
<td>All Students</td>
<td>$ 100.00 per course</td>
<td>x</td>
<td>$</td>
</tr>
<tr>
<td>ROOM/RENT</td>
<td>On-Campus Double</td>
<td>$ 119.00 per week</td>
<td>x</td>
<td>$</td>
</tr>
<tr>
<td></td>
<td>On-Campus Single</td>
<td>$ 147.00 per week</td>
<td>x</td>
<td>$</td>
</tr>
<tr>
<td></td>
<td>Off-Campus (Rent)</td>
<td>$ 147.00 per week</td>
<td>x</td>
<td>$</td>
</tr>
<tr>
<td></td>
<td>Commute from Home</td>
<td>$ 50.00 per week</td>
<td>x</td>
<td>$</td>
</tr>
<tr>
<td>BOARD/MEALS</td>
<td>All Students</td>
<td>$ 50.00 per week</td>
<td>x</td>
<td>$</td>
</tr>
<tr>
<td>PERSONAL &amp; TRAVEL</td>
<td>All Students</td>
<td>$ 75.00 per week</td>
<td>x</td>
<td>$</td>
</tr>
</tbody>
</table>

Some students will have additional expenses based on their particular needs, calculate those that apply here:

<table>
<thead>
<tr>
<th>Additional Travel Expenses</th>
<th>(only if live outside city)</th>
<th>Number of Miles per Trip</th>
<th>x</th>
<th>Number of Trips per Week</th>
<th>x</th>
<th>Number of Weeks enrolled</th>
<th>x</th>
<th>Mileage Rate</th>
<th>x</th>
<th>0.505</th>
<th>=</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dependent Care Expenses</td>
<td>$</td>
<td></td>
<td>x</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Amount of Child Care per week

Number of Weeks enrolled

TOTAL SUMMER BUDGET

IF YOUR EXPENSE EXCEEDS THE ESTIMATE LISTED IN THE “CHARGE” COLUMN ABOVE, WE RECOMMEND YOU SUBMIT A COPY OF THIS WORKSHEET WITH YOUR SUMMER AID APPLICATION

RETAIN THIS INFORMATION FOR YOUR RECORDS

SUMAPP - 3/11/2008